



## Enterprise Content Management just got easier

ECM XD enables collaboration with all stakeholders and derives insights and intelligence from digital documents and metadata.

ECM XD provides a highly configurable, out-of-the-box solution to holistically manage all of your contents, documents, images in a single digital environment. Simple to use, robust with integrated, data, documents and workflows.

### Key Benefits

- Integrated with your other enterprise platforms for HR, labs, health, safety, risk, and quality management
- Scan, digitize, tag and attach documents to workflows
- Real time analytics and tracking
- Integrated training management
- Rapid deployment, increased productivity and collaboration
- Built-in regulatory compliance
- Lower total cost of ownership

## Xybion ECM XD: Enterprise Content Management for the Digital Age

ECM XD is a secure web-based system that offers out-of-the box compliance. ECM XD provides full versioning, a flexible folder/file structure; workflow based collaborative document review, approvals and distributions; full text searches and notifications. It allows drag and drop and with the integration with the workflow engine, the user can drop a file into a field on a workflow and it can be auto-filed in the folder structure.

- Electronic Content Management for version control, security, centralized search and history
- Multiple views (structures) of the files in the ECM XD structure
- Document types for classification of document metadata.
- PDF rendering with stamping schema
- Upload documents
- Document training records
- Powerful, securable dashboards with lists, charts and favorites
- Workflows for the periodic review, review, approval, publishing and expiry of documents

### Workflow Integrated Digital Content

Digital forms and associated documents are grouped together under a unified claims and case management tracker. The system consolidates manual processes that include creating, printing, scanning or storing documents in file cabinets and trying to retrieve at a later date.

### Training and Skill Management

Training is seamlessly administered in the system based on user role and required competencies. In addition to prompting users to take training, the program also administers tests and quizzes to ensure attentiveness. Summary reports are provided so that leadership can easily oversee organizational compliance.

## Report Dashboards

A powerful reporting module generates reports automatically according to your schedule, or at defined workflow stages. Users can also generate custom designed reports in an easy to use query builder. Data can be retrieved at the right time by approved users including partners, external service providers via secured solutions and mobile platforms.

The screenshot shows the Xybion ECM- Xybion Demo interface. The top navigation bar includes 'Workspace' and 'Administration' tabs, with 'My Dashboard' selected. A sidebar on the left lists various menu items like 'People/Org', 'Content Management', and 'SFTP Mapping'. The main content area displays a report titled 'Adjusters- All - Current' with a table of document index data. The table has columns for Doc ID, Document Type, Document Title, Adjuster, Status, Created On, and Claim Number. Above the table, it states 'Total number of document index: 10'.

Doc ID	Document Type	Document Title	Adjuster	Status	Created On	Claim Number
08	Administrative Decision (EC-200X)	Administrative Decision (EC-200X)	Terry Simmons	With Claim Assistant	04/19/2021 08:35:07 AM	WC199000002
11	WCB Third Party Notice to Claimant (EC-121.1)	WCB Third Party Notice to Claimant (EC-121.1)	Terry Walker	Indexed and Assigned To Adjuster	04/19/2021 10:03:45 AM	WC2013000025
12	Recoveries / Subro (SUBRO)	Recoveries / Subro (SUBRO)	Terry Walker	In Review	04/19/2021 10:48:44 AM	WC2013000025
14	Notice of Treatment Issue/Disputed Bill (C8.1)	Notice of Treatment Issue/Disputed Bill (C8.1)	Terry Simmons	Indexed and Assigned To C8 Processing Queue	04/20/2021 09:21:02 AM	WC2013000029
16	Notice of Hearing (EC16)	Notice of Hearing (EC16)	Terry Walker	In Review	04/20/2021 11:42:46 AM	WC2013000029
20	Attorney Letters (AL)	Attorney Letters (AL)	Terry Simm	Indexed and Assigned To A	04/20/2021 12:	WC2013000029

## Document Change Control

ECM XD provides a configurable document change control process from request through each phase of the document lifecycle through publishing

## Document Types, Files, Taxonomy and Metadata Tagging - Folder Structure

The intelligent tagging of content metadata allows auto-filing in the content structure along with full text searches and smart views allows customers to find documents rapidly and have multiple views (structures) of the files in the ECM XD structure.

Users can set document metadata, numbering and participant information at a higher level. This enhances ease of maintenance for changing document behavior over a set of documents. Out of the box metadata can be configured to provide additional customer specific fields and can be linked to their relevant locations and other impacted documents.

## PDF Ingestion and Annotation Services Module

The annotation module allows PDF documents to be scanned and annotated along with the collection of relevant metadata. These documents can be distributed in combination with e-mails.

## Integration and Indexing with 3rd Party Sources

The indexing module allows the company to upload documents from external sources, index and process them in accordance with a set of rules and run them through a workflow process and pass data back to the third party source.

## Contract and Template Compliance – Predictive Compliance

Provides the capability for the uploading of documents and routing them through a process to compare their content and structure in accordance with approved company business rules and templates, identify deviations from approved templates automatically.

## About Xybion

Xybion is a leading SaaS company dedicated to providing life sciences and health systems companies with innovative software solutions to accelerate the transformation of today's inventions into tomorrow's approved medicines, devices, and diagnostic tests designed to save lives and keep employees safe. Our intelligent cloud platform and software solutions help companies accelerate digital transformation of processes, speed up innovation, optimize operations, reduce compliance risks, and achieve significant cost savings.

Xybion is serving over 160 customers in 29 countries including all the top 20 global biopharmaceutical

companies. Xybion's global scale and expertise brings employees around the world to help companies in life sciences, health systems, research institutions, and governments. We help companies digitally transform their regulated business operations. Our unique solutions focus on employee health and safety, integrated preclinical lab management, early-stage drug discovery, digital lab solutions, regulatory compliance, GRC, quality management, predictive compliance, content management, and systems validation.

